

**Pricing Supplement Dated May 06, 2024**  
**(To Offering Circular dated November 3, 2017)**



## **Universal Debt Facility**

This Pricing Supplement relates to the Debt Securities described below (the "Notes"). You should read it together with the Offering Circular dated November 3, 2017 (the "Offering Circular"), relating to the Universal Debt Facility of the Federal National Mortgage Association ("Fannie Mae"). Unless defined below, capitalized terms have the meanings we gave to them in the Offering Circular.

**The Notes, and interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or of any agency or instrumentality thereof other than Fannie Mae.**

### **Certain Securities Terms**

1. Title: 4.50% Notes Due May 17, 2028
2. Form: Fed Book-Entry Securities
3. Specified Payment Currency
  - a. Interest: U.S. dollars
  - b. Principal: U.S. dollars
4. Aggregate Original Principal Amount: \$10,000,000.00
5. Issue Date: May 17, 2024
6. Maturity Date: May 17, 2028

Amount Payable on the Maturity Date: 100.00% of principal amount
7. Subject to Redemption Prior to Maturity Date
  - No
  - Yes; in whole or in part, at our option, on November 17, 2025 at a redemption price of 100% of the principal amount redeemed, plus accrued interest thereon to the date of redemption.
8. Interest Category: Fixed Rate Securities
9. Interest
  - a. Frequency of Interest Payments: semiannually
  - b. Interest Payment Dates: the 17th day of each May and November
  - c. First Interest Payment Date: November 17, 2024

d. Interest rate per annum: 4.50%

### **Additional Information Relating to the Notes**

1. Identification Number(s)

a. CUSIP: 3135GASJ1

b. ISIN: N/A

c. Common Code: N/A

2. Listing Application

No

Yes

3. Eligibility for Stripping on the Issue Date

No

Yes

Minimum Principal Amount: \_\_\_\_\_

### **Offering**

1. Pricing Date: May 06, 2024

2. Method of Distribution:  Principal  Non-underwritten

3. Dealer: Multi-Bank Securities, Inc.

4. Offering Price:

Fixed Offering Price: \_\_\_\_\_% of principal amount, plus accrued interest, if any, from \_\_\_\_\_

Variable Price Offering

5. Dealer Purchase Price: 98.655% of principal amount

a. Concession: N/A

b. Reallowance: N/A

6. Proceeds to Fannie Mae: \$9,865,500.00

### **Settlement**

1. Settlement Date: May 17, 2024

2. Settlement Basis: delivery versus payment

3. Settlement Clearing System: U.S. Federal Reserve Banks