

Fact Sheet – Reperforming Loan Sale FNMA 2020-RPL1

February 13, 2020

This fact sheet is intended to provide additional information about Fannie Mae's current sale of reperforming loans (RPL).

Reperforming Loan Sales by Fannie Mae

- Announced via press release by Fannie Mae on October 11, 2016, available here.
- Fannie Mae Whole Loan Sales page for interested parties available <u>here</u>.

FNMA 2020-RPL1 Pool Characteristics

- Announced via press release by Fannie Mae on February 13, 2020, available <u>here</u>.
- Approximately 12,775 reperforming loans.
- Approximately \$1.8 billion in unpaid principal balance (UPB).
- Offered in three pools: Pool 1 is approximately \$453.8 million in UPB, Pool 2 is approximately \$903.6 million in UPB and Pool 3 is approximately \$447.6 million in UPB.
- Pools 1 through 3 are comprised by loans serviced by JP Morgan Chase, NA.
- Marketed with Citigroup Global Markets, Inc. as advisor.

FNMA 2020-RPL1 Timeline

- February 13, 2020: Marketing begins
- February 18, 2020: Data room open for bidders
- March 10, 2020: Bids due
- March 11, 2020: Bid awarded
- Mid- April, 2020: Due diligence ends
- Mid-to Late April, 2020: Sale closes

NOTE: This timeline is approximate and for planning purposes only. These guidelines are subject to change at any time and for any reason at the sole discretion of Fannie Mae.