

Fact Sheet – Re-Performing Loan Sale FNMA 2019-RPL5

October 10, 2019

This fact sheet is intended to provide additional information about Fannie Mae's current sale of re-performing loans (RPL).

Re-Performing Loan Sales by Fannie Mae

- Announced via press release by Fannie Mae on October 11, 2016, available here.
- Fannie Mae Whole Loan Sales page for interested parties available <u>here</u>.

FNMA 2019-RPL5 Pool Characteristics

- Announced via press release by Fannie Mae on October 10, 2019, available here.
- Approximately 20,900 re-performing loans.
- Approximately \$3.1 billion in unpaid principal balance (UPB).
- Offered in six pools: Pool 1 is approximately \$394.5 million in UPB, Pool 2 is approximately \$665.2 million in UPB, Pool 3 is approximately \$637.3 million in UPB, Pool 4 is approximately \$496.5 million in UPB, Pool 5 is approximately \$475.6 million in UPB and Pool 6 is approximately \$473.7 million in UPB.
- Pools 1 through 6 are comprised by loans serviced by Wells Fargo.
- Marketed with Citigroup Global Markets, Inc. as advisor.

FNMA 2019-RPL5 Timeline

- October 10, 2019: Marketing begins
- October 14, 2019: Data room open forbidders
- November 5, 2019: Bids due
- November 6, 2019: Bid awarded
- Mid- December, 2019: Due diligence ends
- Mid-to Late December, 2019: Sale closes

NOTE: This timeline is approximate and for planning purposes only. These guidelines are subject to change at any time and for any reason at the sole discretion of Fannie Mae.