

Fact Sheet – Re-Performing Loan Sale FNMA 2018-RPL2

June 13, 2018

This fact sheet is intended to provide additional information about Fannie Mae's current sale of re-performing loans (RPL).

Re-Performing Loan Sales by Fannie Mae

- Announced via press release by Fannie Mae on October 11, 2016, available here.
- Fannie Mae Whole Loan Sales page for interested parties available here.

FNMA 2018-RPL2 Pool Characteristics

- Announced via press release by Fannie Mae on June 13, 2018, available here.
- Approximately 27,000 re-performing loans.
- Approximately \$6.17 billion in unpaid principal balance (UPB).
- Offered in four pools: Pool 1 is approximately \$559.6 million in UPB, Pool 2 is approximately \$938.2 million in UPB, Pool 3 is approximately \$1.2 billion in UPB and Pool 4 is approximately \$3.5 billion in UPB.
- Pools are comprised by loans serviced by Mr. Cooper
- Marketed with Citigroup Global Markets, Inc. as advisor.

FNMA 2018-RPL2 Timeline

- June 13, 2018: Marketing begins
- June 15, 2018: Data room open for bidders
- July 10, 2018: Bids due
- July 11, 2018: Bid awarded
- Mid-September, 2018: Due diligence ends
- Mid-to Late September, 2018: Sale closes

NOTE: This timeline is approximate and for planning purposes only. These guidelines are subject to change at any time and for any reason at the sole discretion of Fannie Mae.