

Fact Sheet – Reperforming Loan Sale FNMA 2016-RPL1

October 11, 2016

This fact sheet is intended to provide additional information about Fannie Mae's current sale of reperforming loans (RPL).

Reperforming Loan Sales by Fannie Mae

- Announced via press release by Fannie Mae on October 11, 2016, available <u>here</u>.
- Fannie Mae RPL page for interested parties available <u>here</u>.

FNMA 2016-RPL1 Pool Characteristics

- Announced via press release by Fannie Mae on October 11, 2016, available <u>here</u>.
- Approximately 3,600 reperforming loans.
- Approximately \$806 million in unpaid principal balance (UPB).
- Offered in two pools: Pool 1 is approximately \$537.3 million in UPB, Pool 2 is approximately \$268.7 million in UPB
- Marketed with Citigroup Global Markets, Inc. as advisor.

FNMA 2016-RPL1 Timeline

- October 11, 2016: Marketing begins
- October 13, 2016: Data room open for bidders
- November 1, 2016: Bids due
- November 2, 2016: Bid awarded
- Early-December, 2016: Due diligence ends
- Mid-December, 2016: Sale closes

NOTE: This timeline is approximate and for planning purposes only. These guidelines are subject to change at any time and for any reason at the sole discretion of Fannie Mae.