



Fannie Mae™

**Fannie Mae GeMS™ Guaranteed REMIC
Fannie Mae Multifamily REMIC Trust 2022-M1G
Structural and Collateral Term Sheet**
As of February [7], 2022

Fannie Mae Structured Pass-Through Certificates
Series 2022-M1G, Class APT, A1 and A2 Certificates

[\$780,769,509]
(Approximate Offered Certificates)

BofA Securities
Lead Manager & Bookrunner

Citigroup
Co-Manager

Morgan Stanley
Co-Manager

Academy Securities
Co-Manager

Fannie Mae GeMS™

Table of Contents

Transaction Contacts	3
Certificate Structure.....	4
Issue Characteristics	5
Structural Overview – Group 1	6
Structural Overview – Group 2	6
Fannie Mae Green Financing Business	8
Collateral Overview – Group 1	10
Collateral Overview – Group 2	10
Collateral Stratification – Group 1	10
Collateral Stratification – Group 2	Error! Bookmark not defined.

BofA Securities

This Structural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material") has been prepared by or on behalf of BofA Securities, Inc. ("BofA Securities"), Citigroup Global Markets Inc. ("Citigroup"), Morgan Stanley & Co. LLC ("Morgan Stanley"), and Academy Securities, Inc. ("Academy Securities" and together with BofA Securities, Morgan Stanley and Citigroup, the "Initial Purchasers") and is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. This material is for your private information and is not to be distributed or provided to any other person. Additional information is available upon request. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Initial Purchasers make no representation regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. Initial Purchasers and their respective affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positions in, and buy and sell, the securities mentioned herein or derivatives thereof (including options). Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets backing any securities discussed herein supersedes all prior information regarding such assets. Any information in the material regarding the assets backing any securities discussed herein is preliminary and subject to change and will be superseded by the information contained in any final prospectus for any securities actually sold to you. The securities referenced in the information have not been and will not be registered under the Securities Act of 1933, as amended, or registered or qualified under any state or foreign securities law. This material is furnished solely by Initial Purchasers and not by the issuer of the securities. Initial Purchasers are acting as underwriters and not acting as agents for the issuer in connection with the proposed transaction. The information should not be construed as either projections or predictions or as legal, tax, financial or accounting advice. You should consult your own counsel, accountant and other advisors as to the legal, tax, business, financial and related aspects of any purchase of securities.

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Pool specific information can be found by visiting Fannie Mae's website at:
<https://mfdu disclose.fanniemae.com/#/home>

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Certificate Structure

Group	Class	Approximate Initial Certificate Balance or Notional Amount ⁽¹⁾	% of Initial Group Aggregate Certificate Balance ⁽²⁾	Expected Weighted Average Life (Years) ⁽³⁾	Expected Principal Window (Months) ⁽⁴⁾	Coupon Type	Pricing Speed
1	APT	\$[263,420,425]	[100.00%]	[6.63]	[1 – 82]	[WAC]	0% CPY
2	A1	\$[38,692,000]	[7.48%]	[5.98]	[1 – 107]	[WAC]	0% CPY
2	A2	\$[478,657,084]	[92.52%]	[9.11]	[107 – 115]	[WAC]	0% CPY

(1) The initial certificate balances are approximate and on the settlement date may vary by up to 5%. Underlying pools may be removed from or added to the mortgage pool prior to the settlement date within the same maximum permitted variance. Any reduction or increase in the aggregate principal balance of underlying pools within these parameters will result in changes to the initial certificate balance of each class of certificates and to the other statistical data.

(2) Approximate as of the settlement date.

(3) Calculated at 0 CPY.

(4) The expected principal window is expressed in months following the settlement date and reflects the period during which distributions of principal would be received at the Pricing Speed.

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Issue Characteristics

Securities:	\$[780,769,509] (approximate) monthly pay, fixed-rate, variable rate, multi-class, commercial mortgage REMIC Pass-Through Certificates (Class APT, Class A1 and Class A2)
Lead Manager & Bookrunner:	BofA Securities, Inc.
Issuer:	Federal National Mortgage Association (“Fannie Mae”)
Issuing Entity:	Fannie Mae Multifamily REMIC Trust 2022-M1G, a trust to be formed by Fannie Mae
Trustee:	Fannie Mae
Cut-off Date:	On or about February 1, 2022
Settlement Date:	February 28, 2022
Distribution Date:	The 25 th calendar day of the month, or if such day is not a business day, the following business day, commencing March 2022.
Accrual:	Each class will accrue interest on a 30/360 basis during the preceding calendar month.
ERISA:	It is expected that all Offered Certificates will be ERISA eligible.
Tax Status:	Double REMIC Series
Form of Offering:	The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.
Offered Certificates:	The Class APT, Class A1 and Class A2 Certificates
Optional Termination:	None
Minimum Denominations:	\$1,000 for Class APT, Class A1 and Class A2, \$1 in excess thereof.
Settlement Terms:	Book-Entry except for Classes R and RL
Analytics:	Cash flows are expected to be available through Bloomberg, L.P., Intex Solutions, Inc and Trepp LLC
Bloomberg Ticker:	FNA 2022-M1G <MTGE><GO>
Risk Factors:	THE CERTIFICATES INVOLVE CERTAIN RISKS AND MAY NOT BE SUITABLE FOR ALL INVESTORS. SEE THE “RISK FACTORS” SECTION OF FANNIE MAE’S MULTIFAMILY REMIC PROSPECTUS.

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Structural Overview – Group 1

- Amount of Distributions:** On each Distribution Date, certificateholders will be entitled to receive interest and any principal required to be paid on their certificates on such Distribution Date, distributed from funds available for distribution from the Group 1 MBS Pool.
- Distribution of Principal:** The Group 1 Principal Distribution Amount for any Distribution Date will be allocated as follows: scheduled and unscheduled principal payments included in the principal distribution for each Group 1 MBS on an aggregate basis, to the Class APT, until retired.
- Distribution of Prepayment Premiums:** On each Distribution Date, any prepayment premiums that are included in the related MBS distributions on that date will be allocated 100% to Class APT.
- Call Protection⁽¹⁾⁽²⁾:** Six underlying pools (representing 100% of the Collateral Pool) provide for a remaining yield maintenance prepayment premium term. The Collateral Pool has a weighted average remaining yield maintenance prepayment premium term of 73 months.
- Guarantee:** All underlying pools will be guaranteed by Fannie Mae with respect to the full and timely payment of interest and principal. Fannie Mae's guarantee does not cover any prepayment premium payments due on the underlying pools.
- (1) Remaining Yield Maintenance Term (months) is calculated from the end of the month of the Cut-off Date to the Prepayment Premium End Date and would be one month longer if calculated from the beginning of the month of the Cut-off Date to the Prepayment Premium End Date.
 - (2) For more detail on collateral call protection, see Collateral Overview.

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Structural Overview – Group 2

- Amount of Distributions:** On each Distribution Date, certificateholders will be entitled to receive interest and any principal required to be paid on their certificates on such Distribution Date, distributed from funds available for distribution from the Group 2 MBS Pool.
- Distribution of Principal:** The Group 2 Principal Distribution Amount for any Distribution Date will be allocated as follows: scheduled and unscheduled principal payments included in the principal distribution for each Group 2 MBS on an aggregate basis, sequentially to the Class A1 and Class A2 in that order, until retired.
- Distribution of Prepayment Premiums:** On each Distribution Date, any prepayment premiums that are included in the related Group 2 MBS distributions on that date will be allocated as follows:
1. To the A1 Class, an amount equal to 100% of Group 2 prepayment premiums for that Distribution Date multiplied by the percentage equivalent of a fraction, the numerator of which is the principal payable to the A1 Class on that date and the denominator of which is the aggregate principal payable to the A1 and A2 Classes for that Distribution Date.
 2. To the A2 Class, an amount equal to 100% of Group 2 prepayment premiums for that Distribution Date multiplied by the percentage equivalent of a fraction, the numerator of which is the principal payable to the A2 Class on that date and the denominator of which is the aggregate principal payable to the A1 and A2 Classes for that Distribution Date.
- Call Protection⁽¹⁾⁽²⁾:** 28 underlying pools (representing 100% of the Collateral Pool) provide for a remaining yield maintenance prepayment premium term. The Collateral Pool has a weighted average remaining yield maintenance prepayment premium term of 102 months.
- Guarantee:** All underlying pools will be guaranteed by Fannie Mae with respect to the full and timely payment of interest and principal. Fannie Mae's guarantee does not cover any prepayment premium payments due on the underlying pools.
- (1) Remaining Yield Maintenance Term (months) is calculated from the end of the month of the Cut-off Date to the Prepayment Premium End Date and would be one month longer if calculated from the beginning of the month of the Cut-off Date to the Prepayment Premium End Date.
 - (2) For more detail on collateral call protection, see Collateral Overview.

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Fannie Mae Green Financing Business

The collateral consists of 34 loans originated under Fannie Mae's Green Financing program and securitized as Fannie Mae Green MBS. These Green DUS mortgage loans are backed by multifamily properties that must meet at least one of two criteria:

- possess a nationally recognized, current Green Building Certification; and/or
- use a portion of the loan proceeds to make property improvements that target reductions in energy and/or water use (Green Rewards).

Fannie Mae's Green Financing Program received a Light Green shading from the Center for International Climate Research (Cicero) in 2018 which was refreshed in 2020: "Fannie Mae Multifamily Green Bond Framework provides a structured, sound and innovative approach to green financing for energy and water efficiency investments in the multifamily rental property market in the United States. The Fannie Mae Framework is aligned with the recommendations laid out in the Green Bond Principles and uses established green building certifications (GBCs) to inform its selection criteria for Green Mortgage Backed Securities (MBS)."

For the updated Cicero Second opinion, and more information about Fannie Mae's Multifamily Green Financing Business, please see the [Green Financing Business website](#).

Green Rewards

A "Green Rewards Mortgage Loan" is a mortgage loan secured by a property on which the borrower commits to making capital investments projected to reduce the annual whole-property energy consumption, water consumption or to generate renewable energy by at least a specified threshold. Green Rewards loans that delivered in 2019 - 2021 required the property owner to commit to making capital investments that project an annual reduction of at least 30% energy and/or water consumption, of which a minimum of 15% must be attributed to energy consumption savings through a combination of renewable energy generation and/or energy efficiency improvements.

Green Rewards loans that delivered in 2018 required the property owner to commit to making capital investments projected to reduce the annual whole-property (i) energy consumption by 25% or more through a combination of energy efficiency and energy generation measures; or (ii) water consumption by 25% or more. Green Reward loans that delivered in 2016 and 2017 required the property owner to commit to make a minimum of 20% in either energy or water consumption.

To identify the eligible list of capital improvements, each property must undergo an energy audit, equivalent to ASHRAE Level 2, which includes an on-site assessment by an energy and water efficiency professional and analysis of the prior 12 months of historical utility bills. All energy or water sources, including district steam, fuel oil, propane, wood pellets, or well water, used by all indoor and outdoor areas of the property, such as common areas, tenant units, and landscaping, must be included in the respective calculation of the whole property's historical energy and water consumption.

All Energy and Water Efficiency Measures ("EWEM") must be included either on the Completion/Repair Agreement or the Rehabilitation Reserve Agreement, with each EWEM itemized and described in sufficient detail to ensure the specific energy- or water-efficiency products or equipment are installed. Funds for the completion of all EWEMs are deposited into either the Completion/Repair Escrow or Rehabilitation Reserve Account, as applicable. The EWEM must be completed in a timely manner generally within 12 months after the Mortgage Loan Origination Date.

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Fannie Mae Green Financing Business (continued)

Green Building Certification

A “Green Building Certification” is a designation awarded by a Fannie Mae recognized third-party organization to a multifamily property has been constructed, and/or is maintained, in a way that meets pre-defined energy efficiency, water efficiency or other sustainability criteria. A property securing a Green Building Mortgage Loan must have been awarded a Green Building Certification that is recognized by Fannie Mae. Fannie Mae recognizes select certifications from the 12 organizations listed below:

- BREEAM USA
- Build It Green
- Enterprise Community Partners
- Green Building Initiative
- Home Innovation Research Labs
- International Living Future Institute
- International Finance Corporation
- Passive House Institute (PHI)
- Passive House Institute US (PHIUS)
- U.S. Department of Energy
- U.S. Environmental Protection Agency
- U.S. Green Building Council

Tracking Energy and Water Performance

Fannie Mae Multifamily requires properties with Green Mortgage Loans (Green Rewards and Green Building Certification) and properties subject to existing energy benchmarking laws to report their annual Energy Performance Metrics to Fannie Mae. The metrics include the U.S. Environmental Protection Agency (EPA) ENERGY STAR® score for multifamily housing, the Source Energy-Use Intensity, the EPA Water Score and Water-Use Intensity and the associated dates of the data. In 2019, Fannie Mae began publishing ongoing monthly energy and water metrics for Green MBS on [DUS Disclose](#).

Impact Reporting

Investors can also access the environmental impact per CUSIP for Green MBS and Green REMICs on our [Fannie Mae’s Mission & Impact webpage](#). These data fields include:

- Annual projected energy efficiency (kBtu).
- Annual projected water savings (gallons).
- Annual projected CO2eq emissions savings (MT).

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Collateral Overview – Group 1⁽¹⁾

Aggregate Cut-off Date Balance:	\$[263,420,426]
Number of Mortgage Loans:	[6]
Number of Underlying Pools:	[6]
Number of Underlying Properties:	[6]
Average Cut-off Date Balance per Mortgage Pool:	[\$43,903,404]
Weighted Average Mortgage Rate:	[2.904%]
Weighted Average Pass-through Rate:	[1.512%]
Weighted Average Original Term to Maturity (months):	[84]
Weighted Average Remaining Term to Maturity (months):	[80]
Weighted Average Seasoning (months):	[4]
Weighted Average Remaining Yield Maintenance (months)⁽²⁾:	[73]

More Information regarding the DUS MBS program can be found on Fannie Mae's website at:

<https://capitalmarkets.fanniemae.com/resources/file/mbs/pdf/mbsenger-0520.pdf>

- (1) The Group 1 Collateral consists of six Fannie Mae multifamily MBS pools containing six loans secured by six mortgaged real properties. All loans underlying the Group 1 pools are monthly-pay, fixed rate multifamily mortgages.
- (2) Remaining Yield Maintenance Term (months) is calculated from the end of the month of the Cut-off Date to the Prepayment Premium End Date and would be one month longer if calculated from the beginning of the month of the Cut-off Date to the Prepayment Premium End Date.

BofA Securities

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Collateral Overview – Group 2⁽¹⁾

Aggregate Cut-off Date Balance:	\$[517,349,085]
Number of Mortgage Loans:	[28]
Number of Underlying Pools:	[28]
Number of Underlying Properties:	[29]
Average Cut-off Date Balance per Mortgage Pool:	\$[18,476,753]
Weighted Average Mortgage Rate:	[2.994%]
Weighted Average Pass-through Rate:	[1.531%]
Weighted Average Original Term to Maturity (months):	[120]
Weighted Average Remaining Term to Maturity (months):	[109]
Weighted Average Seasoning (months):	[11]
Weighted Average Remaining Yield Maintenance (months)⁽²⁾:	[102]

More Information regarding the DUS MBS program can be found on Fannie Mae's website at:

<https://capitalmarkets.fanniemae.com/resources/file/mbs/pdf/mbsenger-0520.pdf>

- (1) The Group 2 Collateral consists of 28 Fannie Mae multifamily MBS pools containing 28 loans secured by 29 mortgaged real properties. All loans underlying the Group 2 pools are monthly-pay, fixed rate multifamily mortgages.
- (2) Remaining Yield Maintenance Term (months) is calculated from the end of the month of the Cut-off Date to the Prepayment Premium End Date and would be one month longer if calculated from the beginning of the month of the Cut-off Date to the Prepayment Premium End Date.

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Collateral Stratification – Group 1

Six Largest Pools

Pool Number	Property Name	City	State	Property Type	Cut-off Principal Balance (\$)	% of Cut-off Balance	DSCR ⁽¹⁾	LTV (%) ⁽²⁾
BS3962	Vintage at South Meadows	Reno	NV	Multifamily	76,100,000	28.9%	2.41x	60.9
BS2608	Gables Republic Square	Austin	TX	Multifamily	71,000,000	27.0%	2.50x	55.5
BS4232	Cross Pointe	Antioch	CA	Multifamily	64,415,000	24.5%	2.13x	65.0
BS2994	Capitol Flats	Santa Fe	NM	Multifamily	28,535,000	10.8%	2.28x	65.0
BS1878	West Wind Apartments	Roseville	CA	Multifamily	17,458,000	6.6%	1.26x	70.0
BS4128	226 East 10th Street	New York	NY	Multifamily	5,912,426	2.2%	1.25x	72.3
Total/Wtd. Avg.:					263,420,426	100.0%	2.25x	61.8

- (1) Most Recent Annual DSCR calculations are based on the most recent data using amortizing debt service payments with the exception of the full-term interest-only loans, which are based on interest-only payments.
- (2) As of the loan origination date of the related mortgage pool.

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Cut-off Date Principal Balance

Cut-off Date Principal Balance (\$)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
5,912,426 - 14,999,999	1	5,912,426	2.24	3.490	1.630	84	82	2	75
15,000,000 - 24,999,999	1	17,458,000	6.63	3.480	1.670	84	75	9	68
25,000,000 - 34,999,999	1	28,535,000	10.83	2.920	1.460	84	79	5	72
35,000,000 - 64,999,999	1	64,415,000	24.45	2.980	1.510	84	82	2	75
65,000,000 - 74,999,999	1	71,000,000	26.95	2.600	1.380	84	78	6	71
75,000,000 - 76,100,000	1	76,100,000	28.89	2.940	1.610	84	81	3	74
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73
Minimum Balance	5,912,426								
Maximum Balance	76,100,000								
Average Balance	43,903,404								

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Collateral Stratification – Group 1

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Most Recent Debt Service Coverage Ratio⁽¹⁾

Most Recent Debt Service Coverage Ratio	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
1.25x - 1.99x	2	23,370,426	8.87	3.483	1.660	84	77	7	70
2.00x - 2.19x	1	64,415,000	24.45	2.980	1.510	84	82	2	75
2.20x - 2.39x	1	28,535,000	10.83	2.920	1.460	84	79	5	72
2.40x - 2.50x	2	147,100,000	55.84	2.776	1.499	84	80	4	73
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73

Minimum Most Recent DSCR

1.25x

Maximum Most Recent DSCR

2.50x

Weighted Average Most Recent DSCR

2.25x

Underlying Securities by Underwritten Loan-to-Value Ratio⁽²⁾

UW Loan to Value Ratio (%)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
55.5% - 59.9%	1	71,000,000	26.95	2.600	1.380	84	78	6	71
60.0% - 64.9%	1	76,100,000	28.89	2.940	1.610	84	81	3	74
65.0% - 69.9%	2	92,950,000	35.29	2.962	1.495	84	81	3	74
70.0% - 72.3%	2	23,370,426	8.87	3.483	1.660	84	77	7	70
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73

Minimum Underwritten LTV

55.5%

Maximum Underwritten LTV

72.3%

Weighted Average Underwritten LTV

61.8%

(1) Most Recent Annual DSCR calculations are based on the most recent data using amortizing debt service payments with the exception of the full-term interest-only loans, which are based on interest-only payments.

(2) As of the loan origination date of the related mortgage pool.

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Collateral Stratification – Group 1

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Amortization Type

Amortization Type	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
Full Term IO	4	240,050,000	91.13	2.848	1.497	84	80	4	73
Partial IO	1	17,458,000	6.63	3.480	1.670	84	75	9	68
Amortizing Balloon	1	5,912,426	2.24	3.490	1.630	84	82	2	75
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73

Underlying Securities by Prefix Type ⁽¹⁾

Prefix Type	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
HX	6	263,420,426	100.00	2.904	1.512	84	80	4	73
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73

(1) Prefix definitions can be found by visiting Fannie Mae's website at:

<http://www.fanniemae.com/resources/file/mbs/pdf/pool-prefix-glossary.pdf>

Underlying Securities by Property Type

Property Type	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
Multifamily	6	263,420,426	100.00	2.904	1.512	84	80	4	73
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73

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Collateral Stratification – Group 1

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Mortgage Rate

Mortgage Rate (%)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
2.600 - 2.690	1	71,000,000	26.95	2.600	1.380	84	78	6	71
2.700 - 2.940	2	104,635,000	39.72	2.935	1.569	84	80	4	73
2.950 - 3.190	1	64,415,000	24.45	2.980	1.510	84	82	2	75
3.200 - 3.490	2	23,370,426	8.87	3.483	1.660	84	77	7	70
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73
Minimum Mortgage Rate		2.600%							
Maximum Mortgage Rate		3.490%							
Weighted Average Mortgage Rate		2.904%							

Underlying Securities by Pass-Through Rate

Pass-Through Rate (%)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
1.380 - 1.490	2	99,535,000	37.79	2.692	1.403	84	78	6	71
1.500 - 1.550	1	64,415,000	24.45	2.980	1.510	84	82	2	75
1.560 - 1.610	1	76,100,000	28.89	2.940	1.610	84	81	3	74
1.620 - 1.670	2	23,370,426	8.87	3.483	1.660	84	77	7	70
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73
Minimum Pass-Thru Rate		1.380%							
Maximum Pass-Thru Rate		1.670%							
Weighted Average Pass-Thru Rate		1.512%							

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Collateral Stratification – Group 1

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by State

State	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
California	2	81,873,000	31.08	3.087	1.544	84	81	3	74
Nevada	1	76,100,000	28.89	2.940	1.610	84	81	3	74
Texas	1	71,000,000	26.95	2.600	1.380	84	78	6	71
New Mexico	1	28,535,000	10.83	2.920	1.460	84	79	5	72
New York	1	5,912,426	2.24	3.490	1.630	84	82	2	75
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73

Underlying Securities by Accrual Method

Accrual Method	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
Actual/360	6	263,420,426	100.00	2.904	1.512	84	80	4	73
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73

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Collateral Stratification – Group 1

Underlying Securities by Original Term to Maturity

Original Term to Maturity (months)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
84	6	263,420,426	100.00	2.904	1.512	84	80	4	73
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73

Underlying Securities by Remaining Term to Maturity

Remaining Term to Maturity (months)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
75	1	17,458,000	6.63	3.480	1.670	84	75	9	68
78	1	71,000,000	26.95	2.600	1.380	84	78	6	71
79	1	28,535,000	10.83	2.920	1.460	84	79	5	72
81	1	76,100,000	28.89	2.940	1.610	84	81	3	74
82	2	70,327,426	26.70	3.023	1.520	84	82	2	75
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73

Underlying Securities by Seasoning

Seasoning (months)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
2	2	70,327,426	26.70	3.023	1.520	84	82	2	75
3	1	76,100,000	28.89	2.940	1.610	84	81	3	74
5	1	28,535,000	10.83	2.920	1.460	84	79	5	72
6	1	71,000,000	26.95	2.600	1.380	84	78	6	71
9	1	17,458,000	6.63	3.480	1.670	84	75	9	68
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73

Underlying Securities by Green Financing Type

Green Financing Type	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
Green Building Certification	4	240,050,000	91.13	2.848	1.497	84	80	4	73
Green Rewards	2	23,370,426	8.87	3.483	1.660	84	77	7	70
Total/Wtd. Avg.:	6	\$263,420,426	100.00	2.904	1.512	84	80	4	73

BofA Securities

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Collateral Stratification – Group 2

Ten Largest Pools

Pool Number	Property Name	City	State	Property Type	Cut-off Principal Balance (\$)	% of Cut-off Balance	DSCR ⁽¹⁾	LTV (%) ⁽²⁾
BS2733	Luxe@Ocotillo	Chandler	AZ	Multifamily	54,919,000	10.6%	2.13x	57.4
BS1048	Pavilion Townplace	Dallas	TX	Multifamily	46,400,000	9.0%	1.26x	63.7
BS1096	Grandewood Pointe fka Arium Grandewood	Orlando	FL	Multifamily	46,200,000	8.9%	1.28x	70.0
BS0276	Legacy Mill Apartments	Athens	GA	Multifamily	40,050,000	7.7%	1.36x	75.0
BS2339	The Collins	Covington	LA	Multifamily	36,000,000	7.0%	1.42x	60.0
BS0990	Bear Creek at Harwood	Eules	TX	Multifamily	26,195,000	5.1%	2.57x	65.0
BS0464	Mission Pacific Apartments	San Diego	CA	Multifamily	24,640,000	4.8%	3.25x	55.0
BS0491	Stonington Court Apartments	Lindenwold	NJ	Multifamily	24,365,000	4.7%	3.33x	55.0
BS1435	Park at Arlington	Covington	GA	Multifamily	19,800,000	3.8%	1.28x	79.2
BS0465	Pacific at Mission Bay	San Diego	CA	Multifamily	19,133,000	3.7%	2.92x	51.2
Total/Wtd. Avg.:					337,702,000	65.3%	1.92x	63.5

(1) Most Recent Annual DSCR calculations are based on the most recent data using amortizing debt service payments with the exception of the full-term interest-only loans, which are based on interest-only payments.

(2) As of the loan origination date of the related mortgage pool.

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Cut-off Date Principal Balance

Cut-off Date Principal Balance (\$)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
1,705,000 - 4,999,999	2	5,105,000	0.99	3.216	1.577	120	108	12	101
5,000,000 - 9,999,999	8	59,777,231	11.55	3.264	1.683	120	110	10	103
10,000,000 - 14,999,999	4	47,612,000	9.20	2.833	1.499	120	109	11	102
15,000,000 - 19,999,999	6	106,085,854	20.51	3.116	1.547	120	108	12	101
20,000,000 - 24,999,999	2	49,005,000	9.47	2.500	1.380	120	108	12	101
25,000,000 - 29,999,999	1	26,195,000	5.06	2.880	1.470	120	108	12	101
30,000,000 - 39,999,999	1	36,000,000	6.96	3.060	1.780	120	113	7	106
40,000,000 - 49,999,999	3	132,650,000	25.64	3.056	1.421	120	108	12	101
50,000,000 - 54,919,000	1	54,919,000	10.62	2.890	1.630	120	115	5	108
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102
Minimum Balance	1,705,000								
Maximum Balance	54,919,000								
Average Balance	18,476,753								

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Collateral Stratification – Group 2

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Most Recent Debt Service Coverage Ratio⁽¹⁾

Most Recent Debt Service Coverage Ratio	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
1.25x - 1.29x	8	174,544,249	33.74	3.197	1.494	120	109	11	102
1.30x - 1.34x	1	8,500,000	1.64	2.890	1.430	120	107	13	100
1.35x - 1.39x	3	62,842,605	12.15	3.083	1.549	120	108	12	101
1.40x - 1.44x	2	43,475,000	8.40	3.149	1.804	120	112	8	105
1.45x - 1.49x	3	24,828,231	4.80	3.084	1.571	120	109	11	102
1.50x - 1.64x	1	12,300,000	2.38	3.100	1.840	120	112	8	105
1.65x - 2.49x	3	70,269,000	13.58	2.938	1.629	120	114	6	107
2.50x - 2.69x	1	26,195,000	5.06	2.880	1.470	120	108	12	101
2.70x - 2.99x	4	45,390,000	8.77	2.573	1.353	120	108	12	101
3.00x - 3.33x	2	49,005,000	9.47	2.500	1.380	120	108	12	101
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102
Minimum Most Recent DSCR			1.25x						
Maximum Most Recent DSCR			3.33x						
Weighted Average Most Recent DSCR			1.83x						

Underlying Securities by Underwritten Loan-to-Value Ratio⁽²⁾

UW Loan to Value Ratio (%)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
46.4% - 49.9%	3	33,105,231	6.40	2.987	1.603	120	110	10	103
50.0% - 54.9%	1	19,133,000	3.70	2.470	1.340	120	108	12	101
55.0% - 59.9%	5	115,804,000	22.38	2.687	1.500	120	111	9	104
60.0% - 64.9%	5	103,105,000	19.93	3.151	1.597	120	111	9	104
65.0% - 69.9%	3	51,107,605	9.88	3.111	1.547	120	109	11	102
70.0% - 74.9%	7	99,879,000	19.31	3.084	1.483	120	108	12	101
75.0% - 79.2%	4	95,215,249	18.40	3.150	1.555	120	108	12	101
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102
Minimum Underwritten LTV			46.4%						
Maximum Underwritten LTV			79.2%						
Weighted Average Underwritten LTV			64.3%						

(1) Most Recent Annual DSCR calculations are based on the most recent data using amortizing debt service payments with the exception of the full-term interest-only loans, which are based on interest-only payments.

(2) As of the loan origination date of the related mortgage pool.

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Collateral Stratification – Group 2

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Amortization Type

Amortization Type	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
Partial IO	15	286,921,000	55.46	3.135	1.557	120	109	11	102
Full Term IO	10	190,859,000	36.89	2.731	1.477	120	110	10	103
Amortizing Balloon	3	39,569,085	7.65	3.248	1.603	120	109	11	102
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102

Underlying Securities by Prefix Type ⁽¹⁾

Prefix Type	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
HY	28	517,349,085	100.00	2.994	1.531	120	109	11	102
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102

(1) Prefix definitions can be found by visiting Fannie Mae's website at:

<http://www.fanniemae.com/resources/file/mbs/pdf/pool-prefix-glossary.pdf>

Underlying Securities by Property Type

Property Type	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
Multifamily	28	517,349,085	100.00	2.994	1.531	120	109	11	102
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102

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Collateral Stratification – Group 2

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Mortgage Rate

Mortgage Rate (%)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
2.470 - 2.590	4	78,313,000	15.14	2.489	1.365	120	108	12	101
2.600 - 2.840	2	20,382,000	3.94	2.735	1.369	120	108	12	101
2.850 - 3.090	11	263,807,249	50.99	2.955	1.537	120	110	10	103
3.100 - 3.340	5	91,365,231	17.66	3.218	1.531	120	111	9	104
3.350 - 3.590	4	47,462,605	9.17	3.502	1.744	120	109	11	102
3.600 - 3.660	2	16,019,000	3.10	3.660	1.830	120	109	11	102
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102
Minimum Mortgage Rate		2.470%							
Maximum Mortgage Rate		3.660%							
Weighted Average Mortgage Rate		2.994%							

Underlying Securities by Pass-Through Rate

Pass-Through Rate (%)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
1.340 - 1.390	5	114,525,000	22.14	2.709	1.350	120	108	12	101
1.400 - 1.440	4	85,270,000	16.48	2.948	1.412	120	109	11	102
1.450 - 1.490	3	53,308,249	10.30	2.931	1.470	120	107	13	100
1.500 - 1.540	5	85,587,000	16.54	3.063	1.509	120	108	12	101
1.550 - 1.740	5	87,064,835	16.83	3.057	1.658	120	114	6	107
1.750 - 1.920	6	91,594,000	17.70	3.308	1.806	120	111	9	104
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102
Minimum Pass-Thru Rate		1.340%							
Maximum Pass-Thru Rate		1.920%							
Weighted Average Pass-Thru Rate		1.531%							

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Collateral Stratification – Group 2

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by State

State	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
California	11	141,344,231	27.32	2.903	1.494	120	109	11	102
Texas	4	92,782,605	17.93	3.174	1.475	120	109	11	102
Arizona	2	71,272,249	13.78	2.911	1.593	120	113	7	106
Georgia	2	59,850,000	11.57	3.145	1.596	120	108	12	101
Louisiana	2	51,000,000	9.86	3.019	1.701	120	111	9	104
Florida	1	46,200,000	8.93	2.975	1.365	120	108	12	101
New Jersey	1	24,365,000	4.71	2.530	1.420	120	107	13	100
New York	3	15,835,000	3.06	2.906	1.508	120	108	12	101
Washington	1	7,475,000	1.44	3.580	1.920	120	110	10	103
Idaho	1	7,225,000	1.40	3.150	1.740	120	113	7	106
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102

Underlying Securities by Accrual Method

Accrual Method	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
Actual/360	28	517,349,085	100.00	2.994	1.531	120	109	11	102
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102

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Collateral Stratification – Group 2

Underlying Securities by Original Term to Maturity

Original Term to Maturity (months)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
120	28	517,349,085	100.00	2.994	1.531	120	109	11	102
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102

Underlying Securities by Remaining Term to Maturity

Remaining Term to Maturity (months)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
107	7	121,033,249	23.39	2.858	1.474	120	107	13	100
108	8	145,825,000	28.19	2.757	1.380	120	108	12	101
109	5	62,956,000	12.17	3.428	1.671	120	109	11	102
110	3	70,662,605	13.66	3.316	1.522	120	110	10	103
112	1	12,300,000	2.38	3.100	1.840	120	112	8	105
113	3	49,653,231	9.60	3.104	1.769	120	113	7	106
115	1	54,919,000	10.62	2.890	1.630	120	115	5	108
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102

Underlying Securities by Seasoning

Seasoning (months)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
5	1	54,919,000	10.62	2.890	1.630	120	115	5	108
7	3	49,653,231	9.60	3.104	1.769	120	113	7	106
8	1	12,300,000	2.38	3.100	1.840	120	112	8	105
10	3	70,662,605	13.66	3.316	1.522	120	110	10	103
11	5	62,956,000	12.17	3.428	1.671	120	109	11	102
12	8	145,825,000	28.19	2.757	1.380	120	108	12	101
13	7	121,033,249	23.39	2.858	1.474	120	107	13	100
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102

BofA Securities

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Collateral Stratification – Group 2

Underlying Securities by Green Financing Type

Green Financing Type	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
Green Rewards Green Building Certification	23	395,989,249	76.54	2.974	1.482	120	108	12	101
	5	121,359,835	23.46	3.061	1.694	120	113	7	106
Total/Wtd. Avg.:	28	\$517,349,085	100.00	2.994	1.531	120	109	11	102

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