

Fact Sheet – Re-Performing Loan Sale FNMA 2021-RPL1

March 9, 2021

This fact sheet is intended to provide additional information about Fannie Mae's current sale of re-performing loans (RPL).

Re-Performing Loan Sales by Fannie Mae

- Announced via press release by Fannie Mae on October 11, 2016, available here.
- Fannie Mae Whole Loan Sales page for interested parties available <u>here</u>.

FNMA 2021-RPL1 Pool Characteristics

- Announced via press release by Fannie Mae on March 9, 2021, available here.
- Approximately 25,000 re-performing loans.
- Approximately \$3.5 billion in unpaid principal balance (UPB).
- Offered in five pools: Pool 1 is approximately \$749.5 million in UPB, Pool 2 is approximately \$749.2 million in UPB, Pool 3 is approximately \$681.3 million in UPB, Pool 4 is approximately \$675.4 million in UPB and Pool 5 is approximately \$634.7 million in UPB.
- Pools 1 through 5 are comprised by loans sub-serviced by New Rez LLC d/b/a Shellpoint Mortgage Servicing.
- Marketed with Citigroup Global Markets, Inc. as advisor.

FNMA 2021-RPL1 Timeline

- March 9, 2021: Marketing begins
- March 11, 2021: Data room open for bidders
- March 30, 2021: Bids due
- March 31, 2021: Bid awarded
- Mid-March 2021: Due diligence ends
- Mid-March 2021: Sale closes

NOTE: This timeline is approximate and for planning purposes only. These guidelines are subject to change at any time and for any reason at the sole discretion of Fannie Mae.