



Fact Sheet – Reperforming Loan Sale FNMA 2018-RPL4

October 11, 2018

This fact sheet is intended to provide additional information about Fannie Mae's current sale of reperforming loans (RPL).

Reperforming Loan Sales by Fannie Mae

- Announced via press release by Fannie Mae on October 11, 2016, available [here](#).
- Fannie Mae Whole Loan Sales page for interested parties available [here](#).

FNMA 2018-RPL4 Pool Characteristics

- Announced via press release by Fannie Mae on October 11, 2018, available [here](#).
- Approximately 21,400 reperforming loans.
- Approximately \$4.4 billion in unpaid principal balance (UPB).
- Offered in five pools: Pool 1 is approximately \$769.2 million in UPB, Pool 2 is approximately \$646.5 million in UPB, Pool 3 is approximately \$1.9 billion in UPB, Pool 4 is approximately \$553.2 million in UPB and Pool 5a is approximately \$550.5 million in UPB.
- Pool 5b may be offered at Fannie Mae's Option Post Bid Receipt: Approximately 3,157 reperforming loans, Pool 5b is approximately \$551.3 million in UPB.
- Pools 1, 2 and 3 are comprised by loans serviced by Ditech.
- Pools 4, 5a and 5b are comprised by loans serviced by Seterus.
- Marketed with Citigroup Global Markets, Inc. as advisor.

FNMA 2018-RPL4 Timeline

- October 11, 2018: Marketing begins
- October 15, 2018: Data room open for bidders
- November 6, 2018: Bids due
- November 7, 2018: Bid awarded
- Mid-December, 2018: Due diligence ends
- Mid-to Late December, 2018: Sale closes

NOTE: *This timeline is approximate and for planning purposes only. These guidelines are subject to change at any time and for any reason at the sole discretion of Fannie Mae.*